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Raptakos, Brett & Co. Ltd.

CORPORATE OFFICE: 21A, MITTAL TOWER, 210, NARIMAN POINT, MUMBAI - 400 021.

NOTICE TO THE UNSECURED CREDITORS OF RAPTAKOS BRETT & CO. LIMITED

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BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH

FORM NO. CAA 2 [Pursuant to Section 230(3) and Rule 6]

COMPANY SCHEME APPLICATION NO. 1066 OF 2017

In the matter of the Companies Act, 2013 (18 of 2013);

And

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other relevant provisions of the Companies Act, 2013 along with the Companies Act, 1956.

And

In the matter of Scheme of Amalgamation and Arrangement of

AMAYSR TRADING & INVESTMENT CO. PVT. LTD.

AND

APOSTOLOS PHARMACEUTICALS PVT. LTD

AND

SNITYAM PHARMACEUTICALS PVT. LTD.

AND

THE RELIANCE INVESTMENT CO. PVT. LTD.

AND

RAPTAKOS, BRETT & CO. LTD.

AND

THEIR RESPECTIVE SHAREHOLDERS

RAPTAKOS, BRETT & CO. LTD., a company)
incorporated under the Companies Act, 1913)
having its registered office at Office at 253,)



2

Dr. Annie Basant Road, Worli, Mumbai-)
400030.

)

...Applicant Company.

To,

Unsecured Creditors of RAPTAKOS BRETT & CO. LIMITED ("the Company"),

Notice is hereby given that by an order dated 20th December, 2017 the National Company Law Tribunal, Mumbai Bench Court Room No.1 has directed the Applicant Company to issue notice to all its unsecured creditors under section 230(3) of the Companies Act, 2013 with a direction to submit their representations, if any, in connection with Scheme of Amalgamation and Arrangement AMAYSR TRADING & INVESTMENT CO. PVT. LTD., the First Amalgamating Company and APOSTOLOS PHARMACEUTICALS PVT LTD, the Second Amalgamating Company and SNITYAM PHARMACEUTICALS PVT. LTD., the Third Amalgamating Company with THE RELIANCE INVESTMENT CO. PVT. LTD., the Amalgamated Company or the Demerged Company and RAPTAKOS, BRETT & CO. LTD., the Resulting Company.

A copy of the Scheme of Amalgamation and Arrangement alongwith other relevant annexures is enclosed. Copies of the same can also be obtained free of charge at the registered office of the Company.

You as unsecured creditor of the Applicant Company may submit your representation, if any, in connection with the proposed Scheme of Amalgamation and Arrangement to the National Company Law Tribunal, Mumbai Bench, 6th Floor, Fountain Telecom Building No.1, Near Central Telegraph, M. G. Road Mumbai-400001. Copy of the representations shall simultaneously be sent to the Applicant Company.



Shashikant M. Kane
Whole Time Director
DIN NO.03141692

Dated this 26th December, 2017

Registered Office:

253, Dr. Annie Besant Road, Worli, Mumbai - 400030

